FDI in Figures

Balance of Payment Statistics | 2026 March

Issue Number: 124 | Last Update: May 13, 2026

CONTEXT

FDI in Figures: Balance of Payment Statistics | 2026 March

Executive Summary

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Local Trends

- Based on the Balance of Payments Statistics released by the Central Bank of the Republic of Türkiye (CBRT) on May 13, 2026, in the **first 3 months of 2026**, Türkiye recorded **$1.5 billion** in **Foreign Direct Investment (FDI) inflows via equity capital**, $636 million through real estate sales to foreign nationals, and $1.4 billion through debt instruments. However, divestment decreased the overall FDI inflows by $907 million. Consequently, Türkiye's **total FDI inflow totaled $2.6 billion** in the first 3 months of 2026.
- In **March 2026,** Türkiye recorded a total value of **$1.0 billion** in FDI inflows. Accordingly, the FDI inflows for the first **3 months** amounted to **$2.6 billion**, marking an 11% decrease compared to the same period last year.
- In the first 3 months of 2026, total equity capital inflows reached $1.5 billion. The sector encompassing **"information and communication services'' (ICT)** garnered a significant share, amounting to 26% with an inflow totaling $376 million. **The financial and insurance activities** sector attracted 16% of the total equity capital inflows for the same period.
- Analyzing the source countries of FDI equity capital inflows to Türkiye in the first 3 months of 2026, **Germany** had the largest share with 23%, followed by the **United States (US)** at 20%, the **Netherlands** at 14%, the **United Kingdom (UK)** at 12%, and the **United Arab Emirates (UAE)** at 7%.

CONTEXT

2 The latest data indicates that in the first 3 months of 2026, Türkiye received $2.6 billion in FDI inflows

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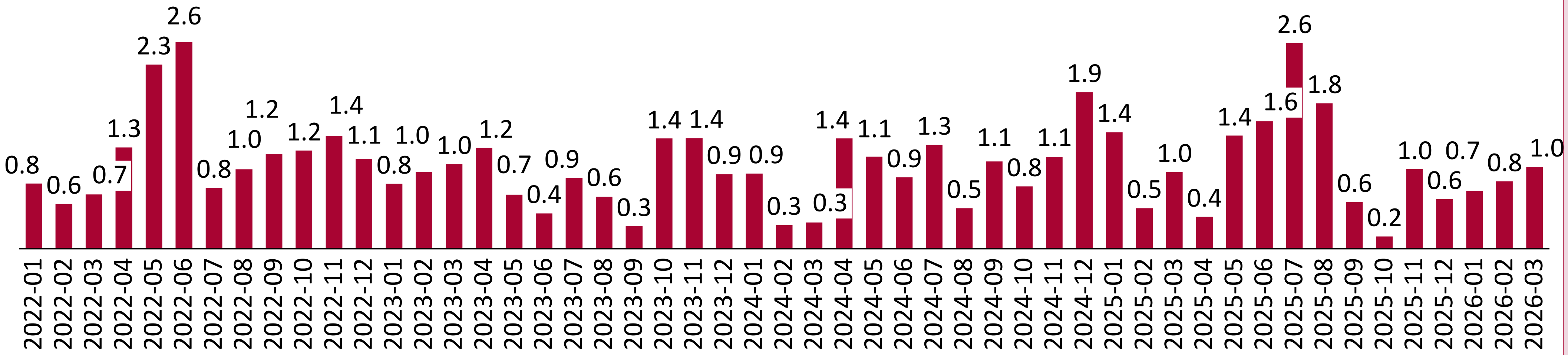
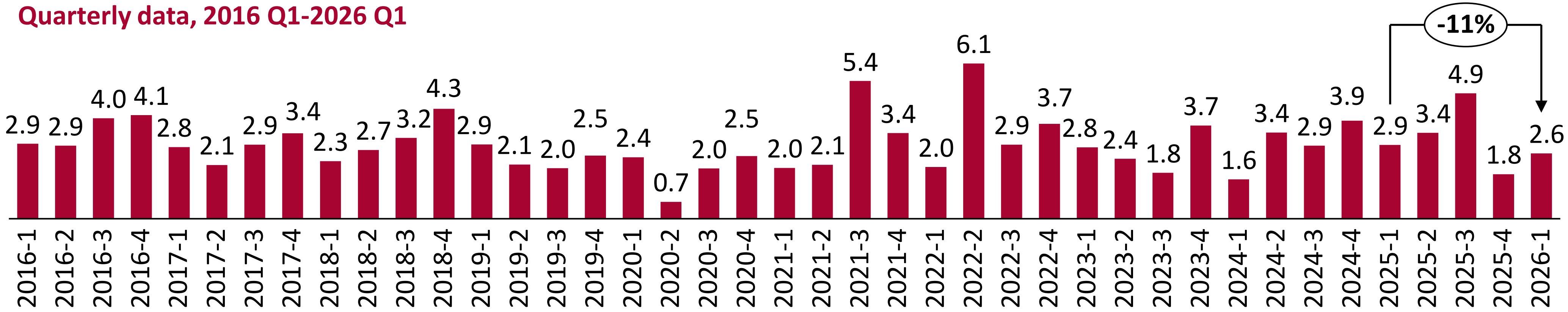
FDI inflows to Türkiye, billion $

Monthly data, 2022 January-2026 March



Quarterly data, 2016 Q1-2026 Q1



Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Key takeaways

In **March 2026,** Türkiye recorded a total value of **$1.0 billion** in Foreign Direct Investment (FDI) inflows.

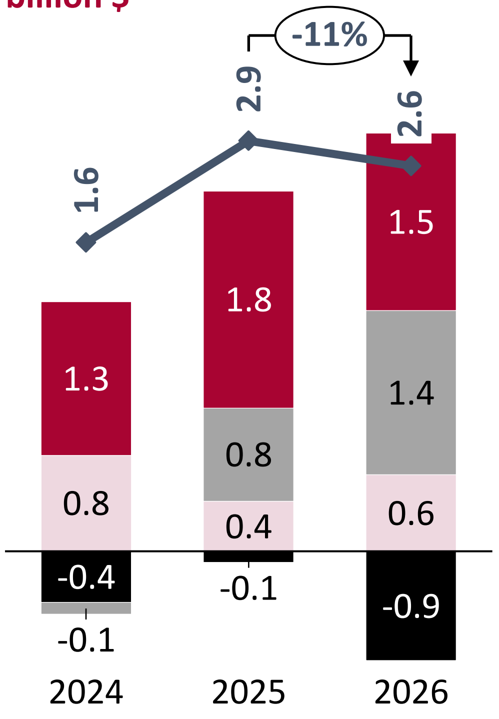
The FDI inflows for the first **3 months** amounted to **$2.6 billion**, marking an 11% decrease compared to the same period last year.

Since 2003, Türkiye has attracted a total of $290 billion in FDI.

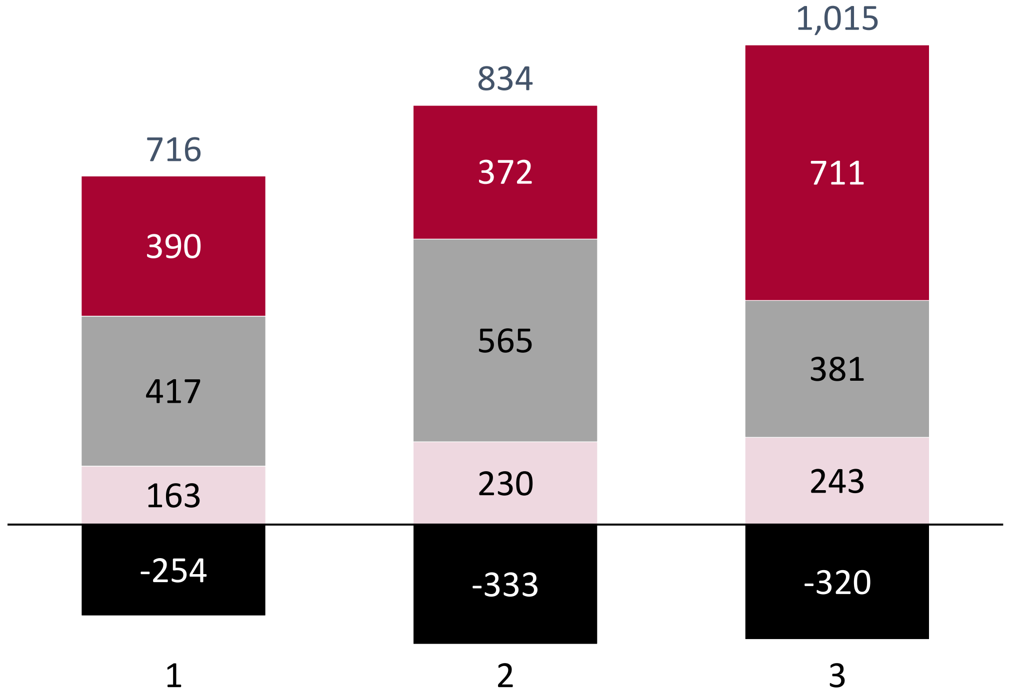
2 In the first 3 months of 2026, equity capital inflows provided $1.5 billion, while real estate acquisitions amounted to $636 million

Breakdown of the FDI inflows to Türkiye

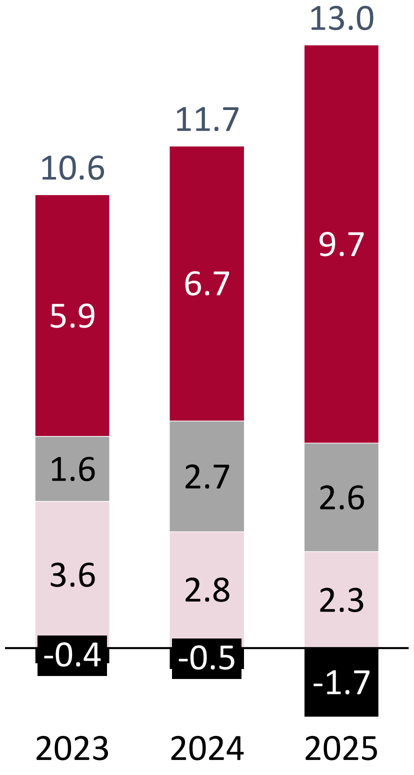
First 3 months of each year, billion $



Monthly data in 2026, million $



Annual data, billion $



Equity capital inflow | Divestment* | Debt instruments** | Net real estate | Total

Key takeaways

In the first 3 months of 2026, Türkiye recorded **$1.5 billion FDI inflows via equity capital**, **$636 million through real estate sales to foreign nationals**, and $1.4 billion through debt instruments. However, divestment decreased the overall FDI inflows by $907 million. Consequently, Türkiye's total FDI inflow totaled $2.6 billion.

Since 2003, Türkiye has attracted a total of $204 billion in equity capital inflows.

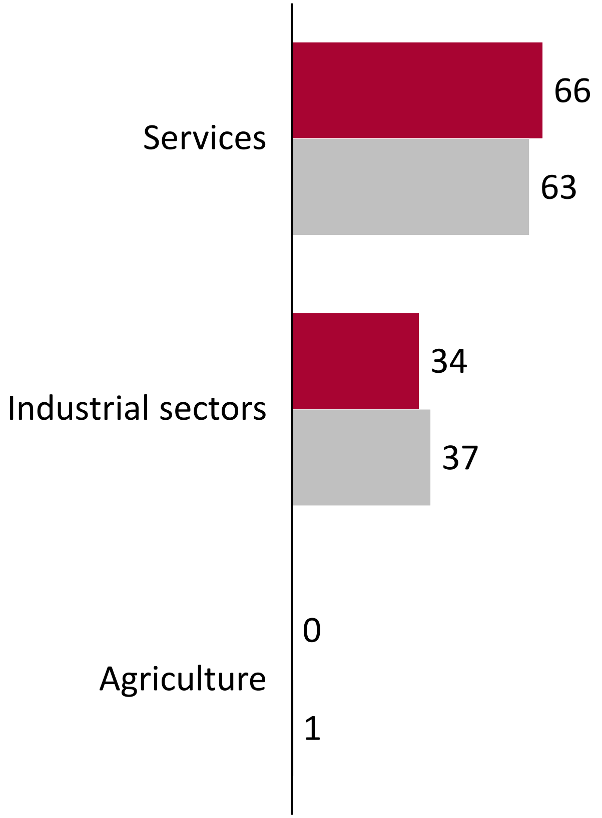
Source: Central Bank of the Republic of Türkiye (CBRT), YASED visualizations

Note: * ''Equity capital outflow'' defined under the ''net incurrence of liabilities'' is renamed as ''divestment''. ** Debt transactions, categorized as ''other capital (net)'' within the Balance of Payments Detailed Presentation, between affiliated financial corporations are excluded from FDI transactions, and reclassified to portfolio or other investment.

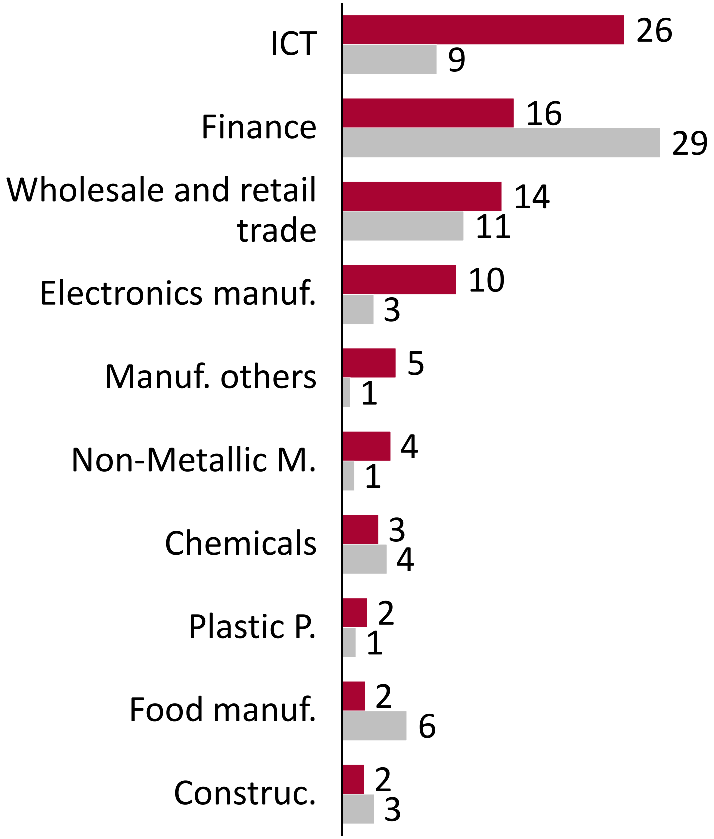
2 In the first 3 months, the FDI equity capital inflows were led by the ICT, financial and insurance activities, and wholesale and retail trade sectors

FDI in the form of equity capital inflows to Türkiye by its sectoral breakdown

Major sectoral breakdown in the first 3 months of 2026, %

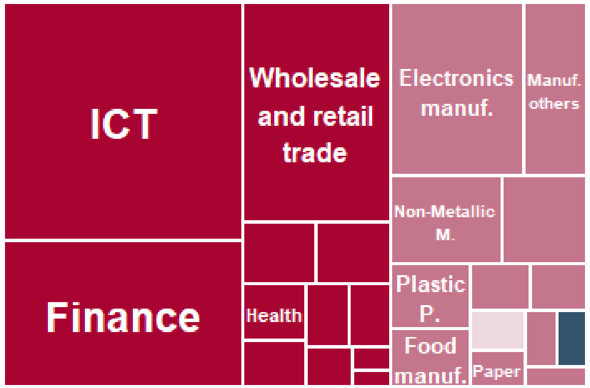


Top 10 sectors in the first 3 months of 2026, %

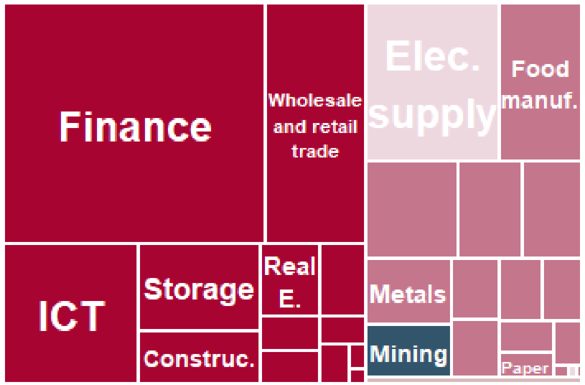


2026 first 3 months | 2003-2025 cumulative

Treemap - 2026 first 3 months



Treemap - 2003-2025 cumulative



Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Key takeaways

In the first 3 months of 2026, total equity capital inflows reached $1.5 billion. The sector encompassing **"information and communication services" (ICT) garnered a significant share, amounting to 26%** with an inflow totaling $376 million, of which $295 million was recorded in March.

The **financial and insurance activities** sector attracted 16% of the total equity capital inflows for the same period.

Other sectors with the highest amount of equity capital investments were wholesale and retail trade with a 14% share, manufacture of computers, electronic-electrical and optical equipment with a 10% share, and manufacturing n.e.c. with a 5% share.

2 Germany, the US, and the Netherlands were the sources of FDI equity inflows in the first 3 months of 2026

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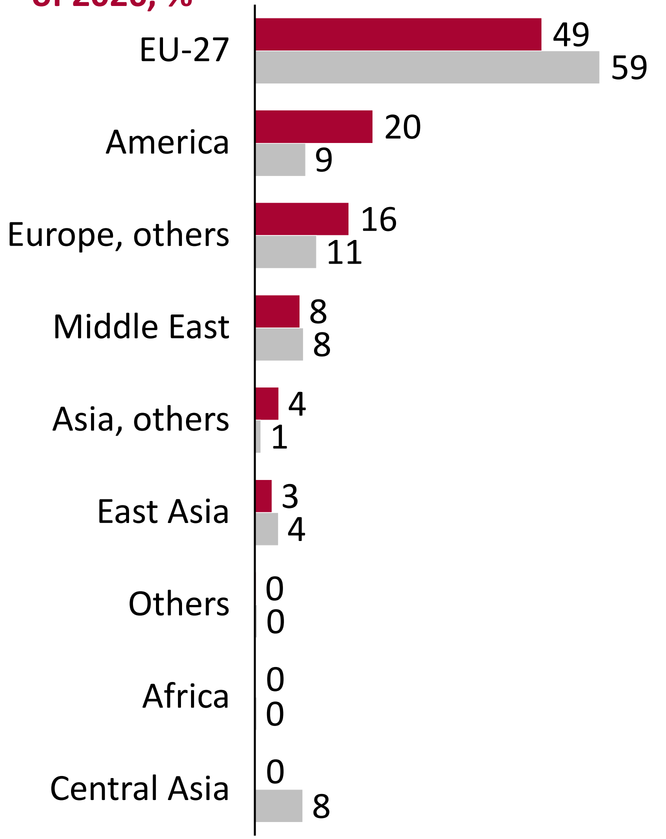
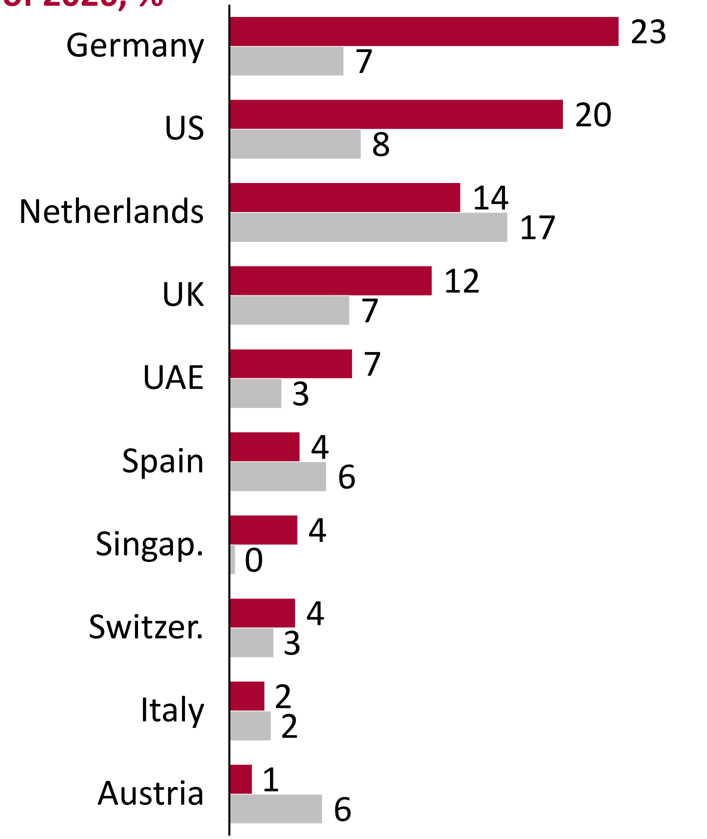
FDI in the form of equity capital inflows to Türkiye by its geographical breakdown

Regional breakdown in the first 3 months of 2026, %

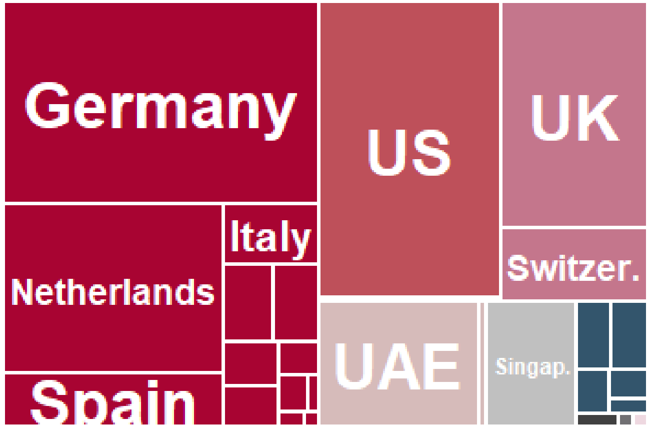


Top 10 investor countries in the first 3 months of 2026, %

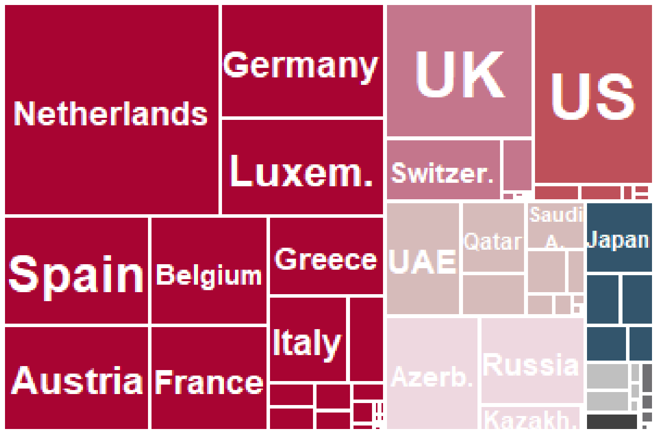


2026 first 3 months | 2003-2025 cumulative

Treemap - 2026 first 3 months



Treemap - 2003-2025 cumulative



Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Key takeaways

In the first 3 months of 2026, European Union (EU-27) countries, which historically held a 59% share of total investments from 2003 to 2025, had a share of 49%.

Country-wise, **Germany** accounted for the largest share at 23%, followed by the **United States (US)** at 20%, the **Netherlands** at 14%, the **United Kingdom (UK)** at 12%, and the **United Arab Emirates (UAE)** at 7%.

In terms of value, US-based investments reached $293 million in the first quarter ($221 million in March), Germany and the Netherlands recorded $343 million and $203 million, respectively.

CONTEXT

1	Executive Summary
2	Local Trends
3	**Appendix Tables**

Appendix Tables

* As of the first 3 months of 2026

The total volume of the FDI inflows, million $

	Annual data														Monthly data (First 3 months)	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2025	2026
Inflows to Türkiye	13744	13563	13337	19263	13835	11190	12450	9507	7522	12891	14776	10621	11662	12957	2897	2565
FDI equity inflows	10761	10523	8632	12181	7579	7401	6699	5881	5791	7148	6963	5863	6672	9657	1801	1473
Net real estate	2636	3049	4321	4156	3890	4643	5915	4979	3954	5634	6273	3560	2822	2342	415	636
Others	347	-9	384	2926	2366	-854	-164	-1353	-2223	109	1540	1198	2168	958	681	456

Türkiye's FDI equity inflows by partner country and sector, million $

Partner country

Rank*	Country	Annual data			Monthly data (First 3 months)	
		2023	2024	2025	2025	2026
1	Germany	511	877	779	189	342
2	US	206	738	536	183	293
3	Netherlands	1167	1622	2863	198	203
4	UK	325	390	313	47	178
5	UAE	583	313	367	32	108

Sector

Rank*	Sector	Annual data			Monthly data (First 3 months)	
		2023	2024	2025	2025	2026
1	ICT	321	277	1308	96	376
2	Finance	595	474	717	176	229
3	Wholesale and retail trade	1020	1689	3052	860	213
4	Electronics manuf.	436	621	274	137	152
5	Manuf. others	170	254	197	43	72

Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

YASED FDI in Figures Bulletin

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Following the monthly release of the official Balance of Payments Statistics, the FDI in Figures bulletin is prepared and distributed to stakeholders through the YASED website. It assesses the current state of FDI inflows to Türkiye, taking into account sectoral and geographical distribution as well as global trends.