

## **FDI in Figures**

**Balance of Payment Statistics | 2025 February**

**Issue Number: 111 | Last Update: April 14, 2025**

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# 1 FDI in Figures: Balance of Payment Statistics | 2025 February

## *Executive Summary*

### Local Trends

- Based on the official data released on April 14, 2025, in **February 2025** Türkiye recorded **\$417 million in Foreign Direct Investment (FDI) inflows via equity capital**, \$134 million through real estate sales to foreign nationals, and \$28 million through debt instruments. Consequently, **the total inbound FDI to Türkiye was realized as \$561 million** in February 2025.
- The **FDI inflows for the first 2 months amounted to \$2 billion, marking a 92% increase** compared to the same period last year.
- **In February 2025, total equity capital inflows reached \$417 million.** The '**Wholesale and Retail Trade**' sector got ahead of the others and securing a significant share, amounting to 26% with an inflow totaling \$110 million. Following that, '**ICT**', and '**Financial and Insurance Activities**', and '**Rubber and Plastic Products**', and '**Professional, Scientific and Technical Activities**' surpassed other sectors and entered the top five, capturing a combined total of 45% of the total equity capital inflows.
- Analyzing the source countries of FDI equity capital inflows to Türkiye in February 2025; '**Netherlands**' emerged as the leading source, accounting for 24%, followed by '**United States**' with 20%, '**Switzerland**' with 12%, '**UK**' with 8% and '**Azerbaijan**' with 7%.

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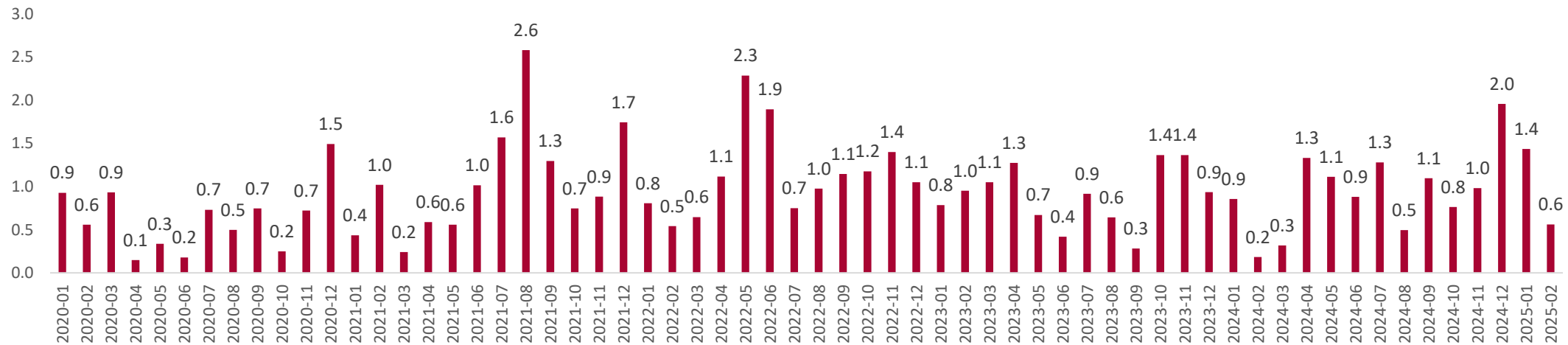
Appendix Tables

# 2 The latest data indicates that in February 2025, Türkiye received \$0.6 billion in FDI inflows

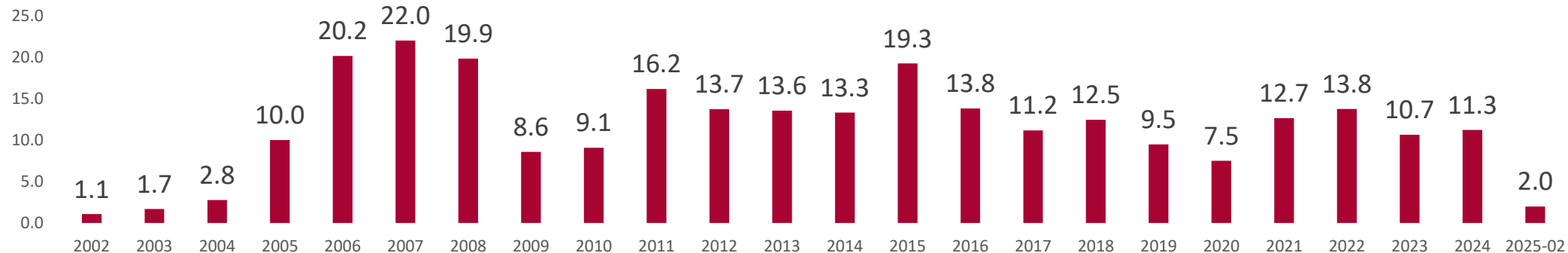
## FDI inflows to Türkiye, billion \$

## Key takeaways

### Monthly data, 2020 January-2025 February



### Annual data, 2000-2025/2



The amount of FDI received in **February 2025 declined by 61% compared to the previous month** and compared to the **same month of the previous year, it rose by 205%.**

The **FDI inflows for the first 2 months** amounted to **\$1,996 million**, marking a **92% increase** compared to the same period last year.

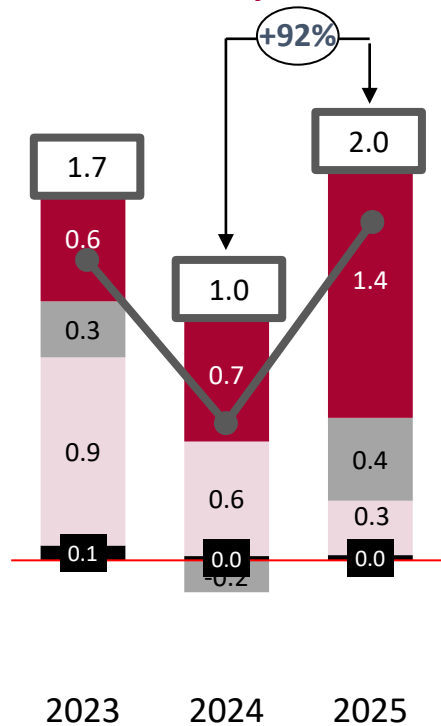
**Since 2002**, Türkiye has attracted a total of **\$276 billion in FDI.**

## 2 In February 2025, equity capital inflows provided \$417 million, while real estate acquisitions contributed \$134 million

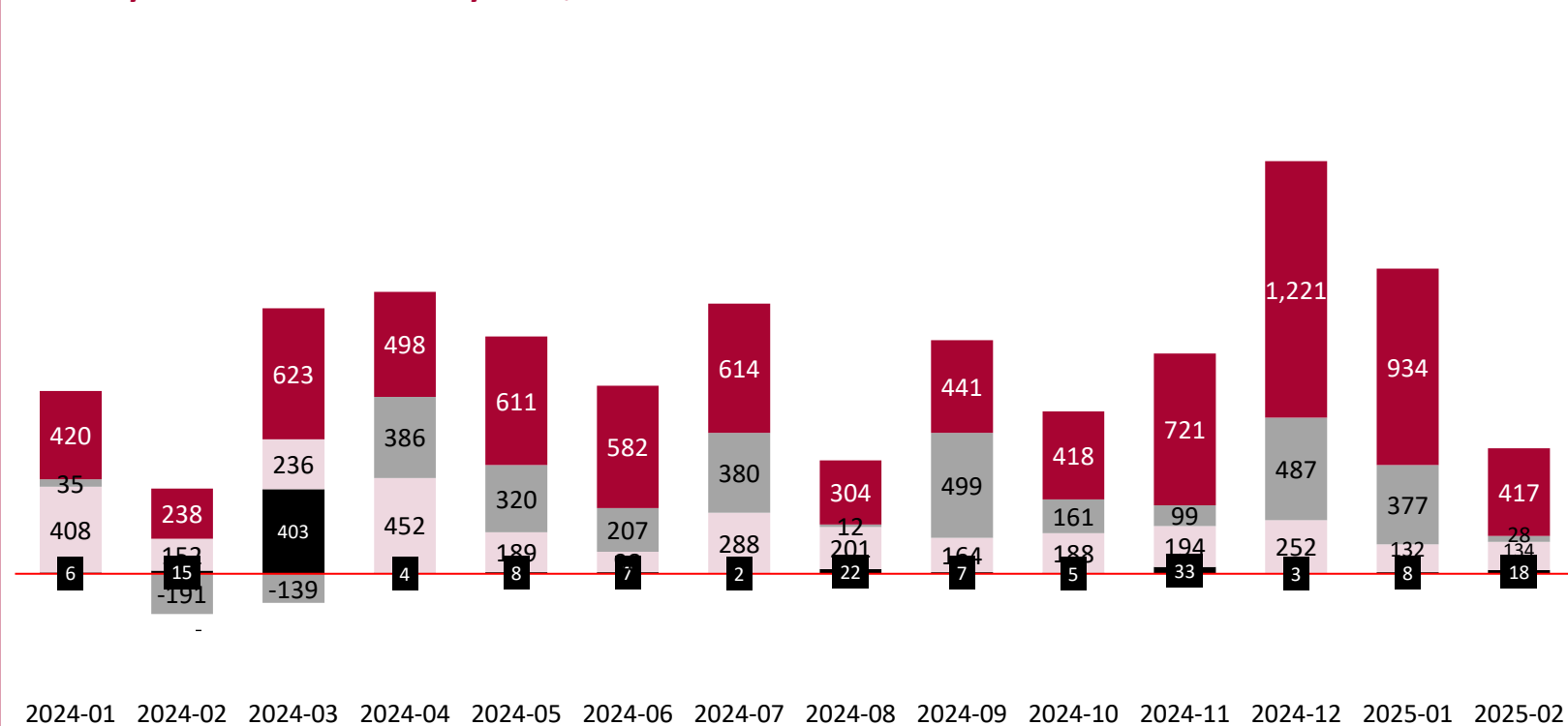
### Breakdown of the FDI inflows to Türkiye

### Key takeaways

FDI data for the first two months of each year, billion \$



Monthly FDI data since January 2024, million \$



Equity capital inflow   Divestment\*   Debt instruments\*\*   Net real estate   Total

In **February 2025**, Türkiye registered **\$417 million** FDI inflows via **equity capital**, **\$134 million** through **real estate sales to foreign nationals**, and **\$28 million** through **debt instruments**. However, **divestment lowered** the overall FDI inflows by **\$18 million**.

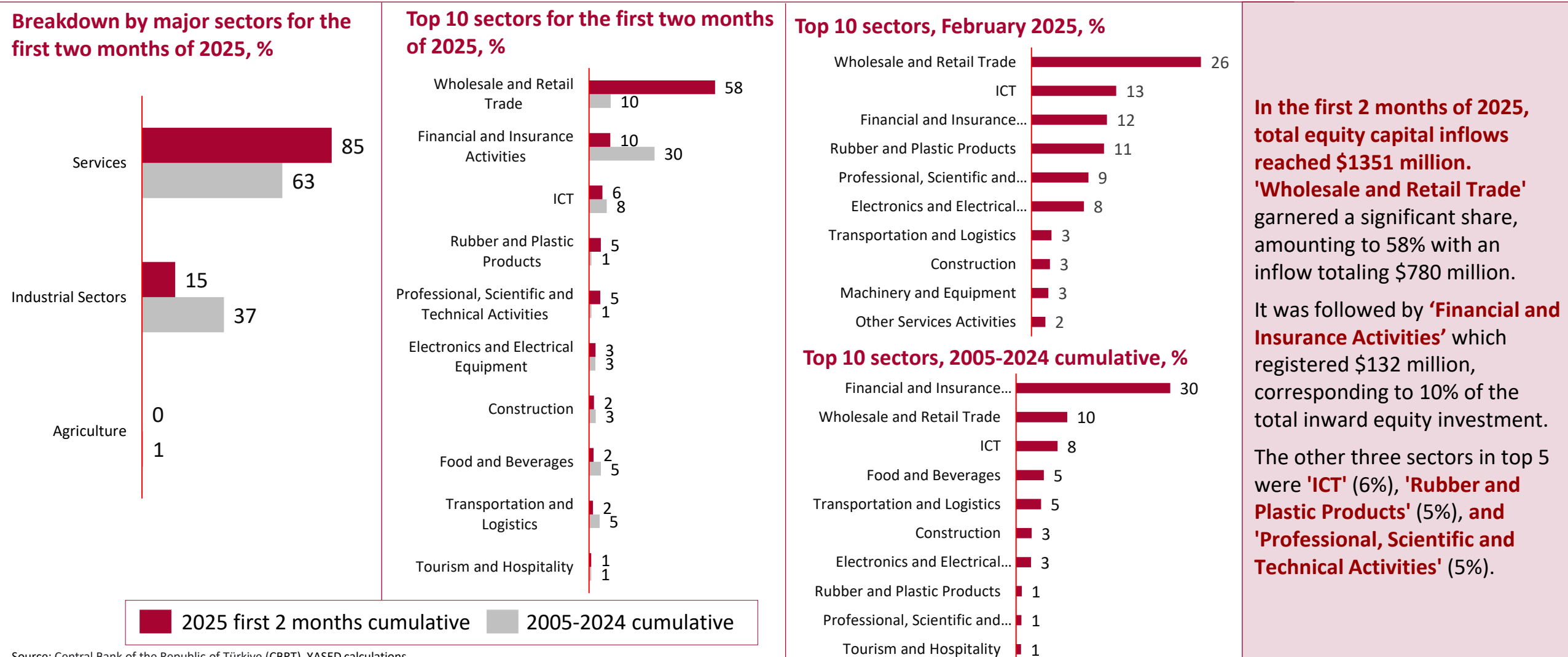
Consequently, **FDI inflow to Türkiye totaled \$561 million**.

Notably, **real estate sales accounted for 13% of the total FDI inflows in the first 2 months of 2025**.

# 2 In the first two months of 2025, the FDI equity capital inflows were led by the wholesale and retail trade and financial and insurance activities

## FDI in the form of equity capital inflows to Türkiye by its sectoral breakdown

## Key takeaways

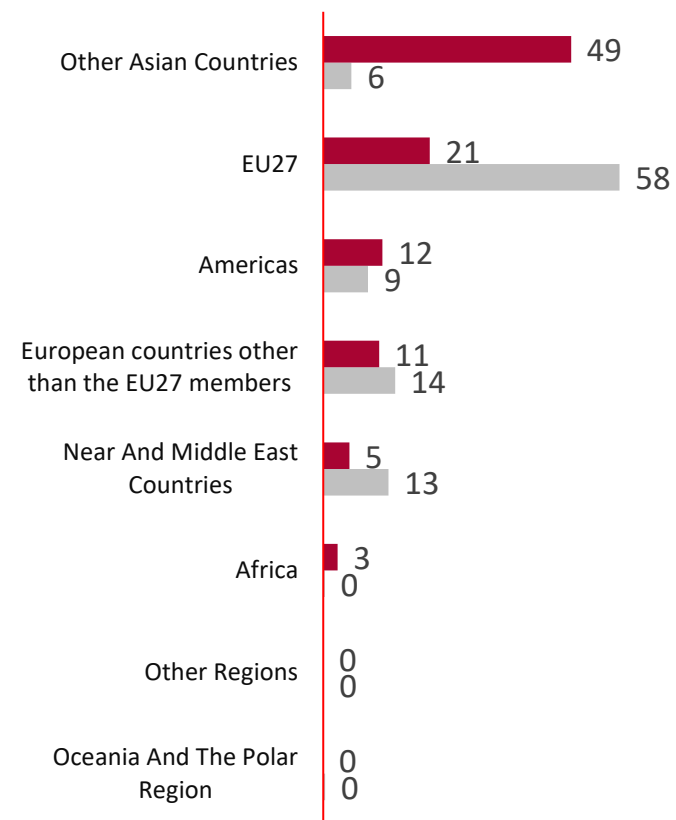


## 2 'Kazakhstan', 'United States', 'Netherlands', 'Switzerland', and 'Germany' were the top sources of FDI equity inflows in the first 2 months of 2025

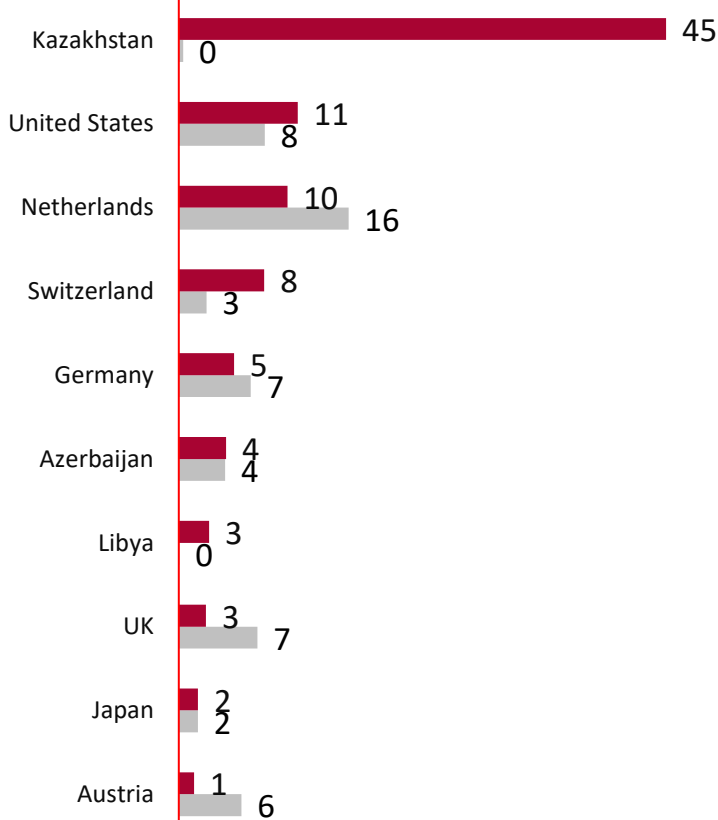
### FDI in the form of equity capital inflows to Türkiye by its geographical breakdown

### Key takeaways

#### Regional breakdown by regions for the first two months of 2025, %



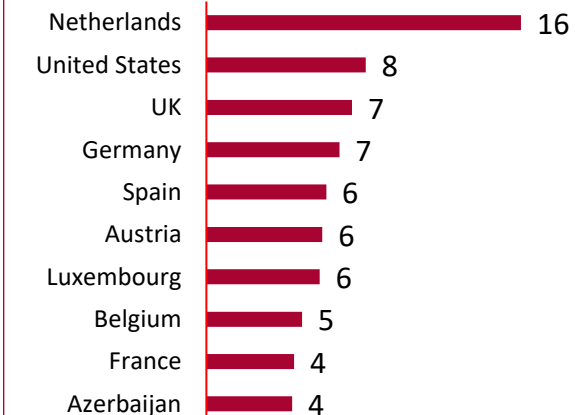
#### Top 10 investors for the first two months of 2025, %



#### Top 10 source countries, February 2025, %



#### Top 10 source countries, 2005-2024 cumulative, %



In the first two months of 2025, **'Other Asian Countries'** emerged as the leading region of FDI source for Türkiye with a remarkable 49% share, whereas **'EU27' countries**, which historically accounted for a 58% share of total investments from 2005 to 2024, had a share of **21%**. **'Americas'** accounted for **12%** and **'European countries other than the EU27 members'**, the second-largest grouping of investors over the 2005-2024 period (14%), had a share of **11%**.

Analyzing the source countries of FDI equity capital inflows to Türkiye in **February 2025**; **'Netherlands'** emerged as the leading source, accounting for 24%, followed by **'United States'** with 20%, **'Switzerland'** with 12%, **'UK'** with 8% and **'Azerbaijan'** with 7%.

■ 2025 first 2 months cumulative ■ 2005-2024 cumulative



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**Appendix Tables**

# 3 Appendix Tables

\* as of the first two months of 2025

## The total volume of the FDI inflows, million \$

	Annual data															Monthly data (first 2 months)	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2024	2025
Inflows to Türkiye	9099	16182	13744	13563	13337	19263	13835	11190	12450	9507	7522	12674	13784	10657	11254	1041	1996
FDI equity inflows	6256	16136	10761	10523	8632	12181	7579	7401	6699	5881	5791	7148	6963	5863	6691	658	1351
Net real estate	2494	2013	2636	3049	4321	4156	3890	4643	5915	4979	3954	5634	6273	3560	2822	560	266
Others	349	-1967	347	-9	384	2926	2366	-854	-164	-1353	-2223	-108	548	1234	1741	-177	379

## Türkiye's FDI equity inflows by partner country and sector, million \$

### Partner country

Rank*	Country	Annual data			Monthly data (first 2 months)	
		2023	2024	2025	2024	2025
1	Kazakhstan	8	24	610	2	610
2	United States	206	688	149	181	149
3	Switzerland	1167	1582	136	25	136
4	Germany	215	399	107	21	107
5	Netherlands	511	772	69	70	69

### Sector

Rank*	Sector	Annual data			Monthly data (first 2 months)	
		2023	2024	2025	2024	2025
1	Wholesale and Retail Trade	1020	1699	780	107	780
2	Financial and Insurance Activities	595	449	132	5	132
3	ICT	321	283	83	36	83
4	Rubber and Plastic Products	192	60	73	2	73
5	Professional, Scientific and Technical Activities	472	466	70	67	70

## YASED FDI in Figures Bulletin

Following the monthly release of the official Balance of Payments Statistics, the FDI in Figures bulletin is prepared and distributed to stakeholders through the YASED website. It assesses the current state of FDI inflows to Türkiye, taking into account sectoral and geographical distribution as well as global trends.

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