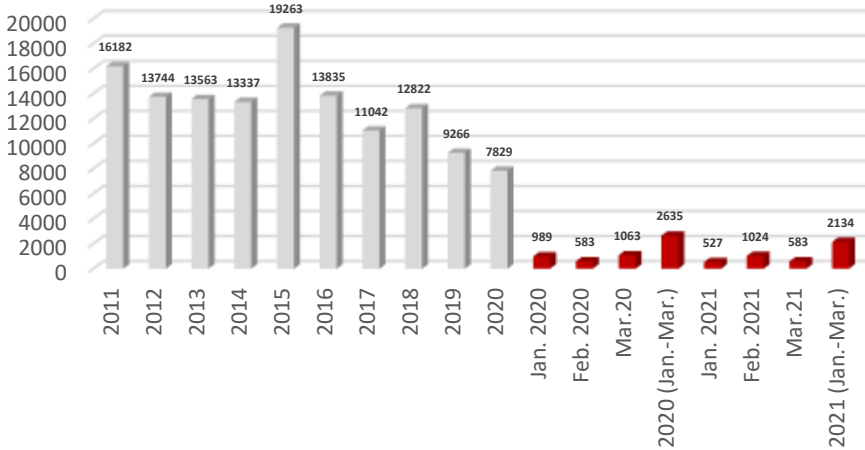


## FDI INFLOWS TO TURKEY – MARCH 2021

» FDI inflows lost momentum in March as compared to the same month of the last year.

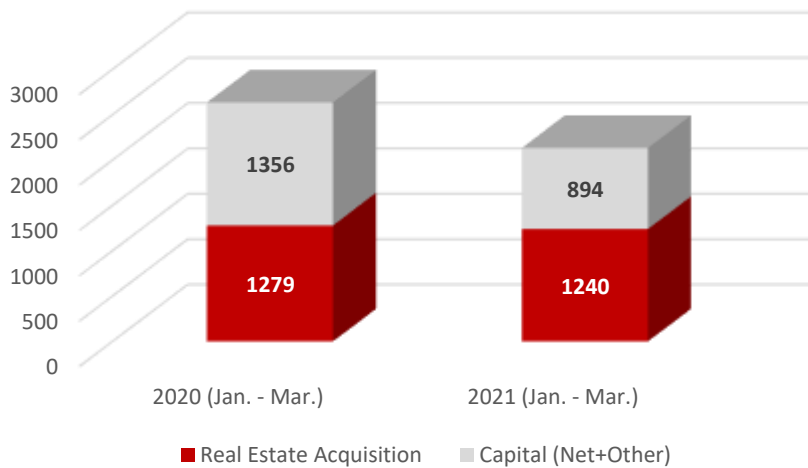
FDI INFLOWS TO TURKEY (M US\$)



- In the first quarter, the total amount of FDI inflows to Turkey **fell** below that of the same period of 2020 by **19%**.
- The difference between the first two months of this year and that of the last year was negligible (1.3%).

» Real estate acquisitions by non-residents stands out as the main contributor of Foreign Investments to Turkey while capital flows slump.

BREAK-UP OF FDI INFLOWS (M US\$)



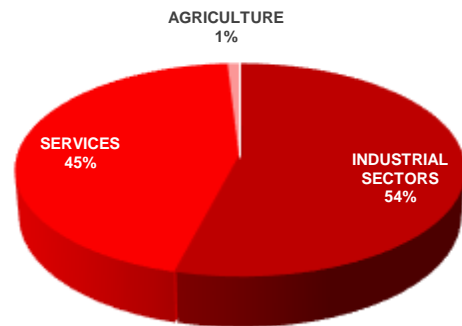
- In the first three months, the total value of **real estate acquisitions** by non-residents tantamounted to **1,24 B US\$**, which corresponds to **58.11%** of all the FDI received during that period, greater than that of the same period of the last year, where the corresponding proportion was 48.54%.
- Real Estate acquisitions tend to keep its pace compared to 2020 with only 3.05% retract; however, the **capital inflows** fail to keep up with a **34.07% decline**.

### » Manufacturing edged Services in terms of received amount of Foreign Capital Investments.

SECTORS	2020 (JAN.-MAR.)	2021 (JAN.-MAR.)
<b>Manufacturing</b>	<b>327</b>	<b>566</b>
▪ Manufacture of other Transport Equipment	0	276
▪ Manufacture of Computer, Electronic and Optical Products	17	162
▪ Manufacture of Rubber and Plastic Products	3	48
▪ Manufacture of Food, Beverages and Tobacco Products	8	44
<b>Services</b>	<b>1,797</b>	<b>528</b>
▪ Information and Communication	436	177
▪ Wholesale and Retail Trade	41	95
▪ Real Estate Activities	12	68
▪ Financial and Insurance Activities	1032	58
<b>Other</b>	<b>108</b>	<b>80</b>
<b>TOTAL</b>	<b>2,232</b>	<b>1,174</b>

All figures above are in million US\$.

### BREAK-UP OF FOREIGN CAPITAL INVESTMENTS BY THE MAIN ECONOMIC SECTORS



### » Inflows received from Korea and Netherlands alone make up 41.28% of Foreign Capital Investments.

COUNTRIES	2020 (JAN.-MAR.)	2021 (JAN.-MAR.)
S. Korea	16	265
Netherlands	214	218
Switzerland	46	160
UK	373	125
Azerbaijan	0	67
Japan	14	62
Germany	76	32
Jordan	1	31
China	0	30
Qatar	56	25
Other	1,436	159
<b>TOTAL</b>	<b>2,232</b>	<b>1,174</b>

All figures above are in million US\$.

### BREAK-UP OF FOREIGN CAPITAL INVESTMENTS BY ORIGINATING REGIONS

