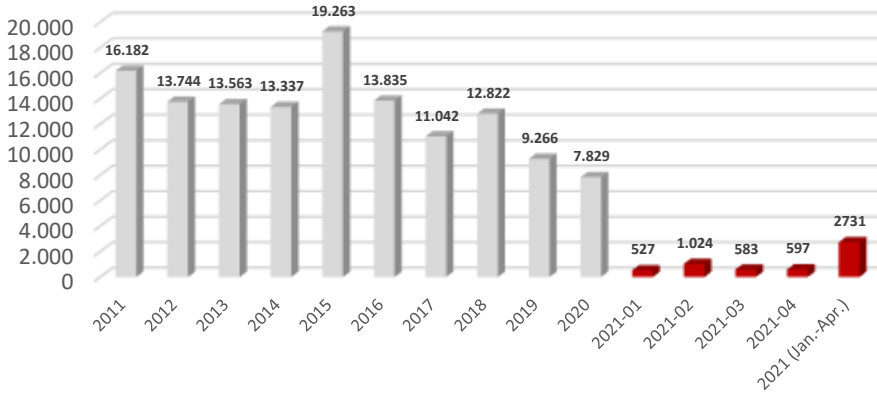


FDI INFLOWS TO TURKEY – APRIL 2021

» FDI inflows remain stagnant as COVID-19 Crisis takes its toll

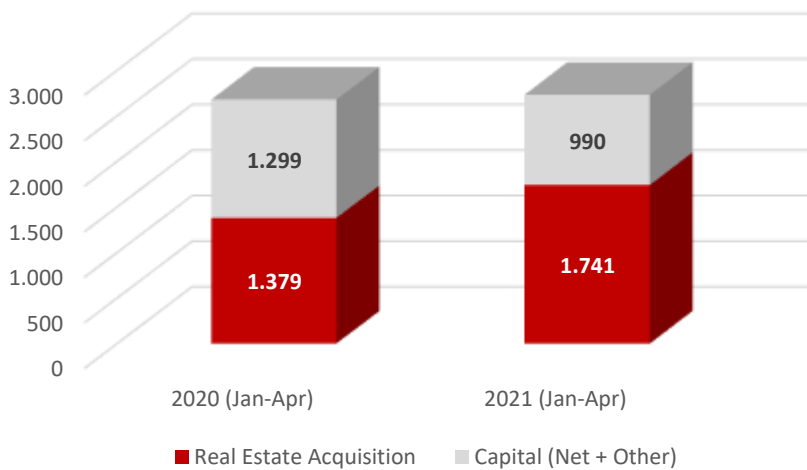
FDI INFLOWS TO TURKEY (M US\$)



- In the first four months of the current year, the total amount of FDI inflows to Turkey are poised with a small margin (**1.98%**) above that of the same period of 2020.
- However, the first four months of both 2021 and 2020 marked the lowest amounts of FDI inflows to Turkey since 2010.

» Real estate acquisitions by non-residents reached the highest amount while capital inflows are at the lowest since 2006

BREAK-UP OF FDI INFLOWS (M US\$)



- In the first four months of 2021, the total value of **real estate acquisitions** by non-residents tantamounted to **1,74 B US\$**, which corresponds to **63.75%** of all the FDI received during that period, unanalogous to the same period of the last year, where the corresponding proportion was 51.49%.
- Real Estate acquisitions are higher by 26.25% as compared to 2020 with; however, the **capital inflows** are sluggish with a **76.21% decline**.

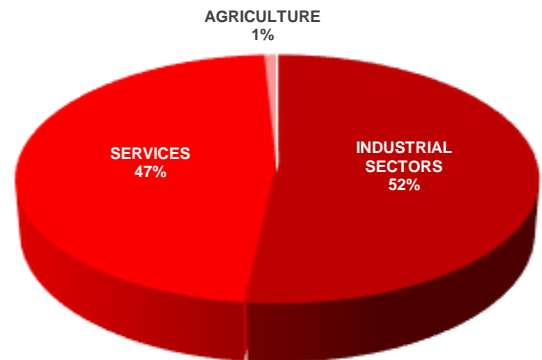
FDI INFLOWS TO TURKEY – APRIL 2021

» Manufacturing industry has been the recipient of more than half of the FDI in 2021

SECTORS	2020 (JAN.-APR.)	2021 (JAN.-APR.)
Manufacturing	468	702
▪ Manufacture of other Transport Equipment	0	284
▪ Manufacture of Computer, Electronic and Optical Products	19	166
▪ Manufacture of Rubber and Plastic Products	3	49
▪ Manufacture of Chemicals and Chemical Products (incl. Pharmaceuticals)	226	46
▪ Manufacture of Food, Beverages and Tobacco Products	10	44
Services	2,031	644
▪ Information and Communication	460	204
▪ Wholesale and Retail Trade	197	114
▪ Real Estate Activities	12	68
▪ Financial and Insurance Activities	1038	79
Mining & Quarrying	99	34
Other	437	269
TOTAL	2,501	1,357

All figures above are in million US\$.

BREAK-UP OF FOREIGN CAPITAL INVESTMENTS BY THE MAIN ECONOMIC SECTORS



» The four countries at the very top of the list account for 60.94% of the Foreign Capital Investments received in the first four months of the year.

COUNTRIES	2020 (JAN.-MAR.)	2021 (JAN.-MAR.)
S. Korea	16	278
Netherlands	240	253
Switzerland	48	160
UK	379	136
Germany	89	76
Azerbaijan	0	69
Japan	39	62
USA	85	32
Jordan	1	31
China	0	30
Other	1,604	230
TOTAL	2,501	1,357

All figures above are in million US\$.

BREAK-UP OF FOREIGN CAPITAL INVESTMENTS BY ORIGINATING REGIONS

